



राष्ट्रीयसहकारीविकासनिगम
NATIONAL COOPERATIVE DEVELOPMENT CORPORATION
An ISO-9001:2015 Certified Organization
A Statutory Corporation Under the Ministry of Cooperation, Government of India
Finance Division

Tel.No. 011-**26515448**(Direct)
PABX Nos.26567140, 26567412
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E-mail: marketborrow@ncdc.in

4-Siri Institutional Area,
Hauz Khas, New Delhi-110016 India
Website: www.ncdc.in

No. NCDC/A&C/X(1)/B/NSE/2022

Date: 27.04.2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai – 400 051

Sub: Submission Pursuant to Chapter XIV - Centralized Database for corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) - reg.

Dear Sir/ Madam,

Pursuant to **Chapter XIV - Centralized Database for corporate bonds/ debentures, Annexure XIV-B** of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) "Post listing of securities, Issuers shall submit information in the requisite fields as provided in Annex -XIV-B to the stock exchanges.

In respect of the above, annexure-XIV-B regarding centralized database report for bonds as on 31.03.2023 enclosed herewith.

Kindly acknowledge and take the same on record.

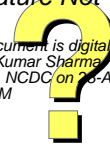
For National Cooperative Development Corporation

Sudhir Kumar Sharma
Compliance Officer
Financial Adviser

Enclosed as above

Signature Not Verified

This document is digitally signed by
Sudhir Kumar Sharma, Financial
Adviser, NCDC on 28-Apr-2023
10:10 AM



Annex - XIV-B

Centralised Database to stock exchange (NSE) for the year ended 31.03.2023

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE014N07047	23.08.2019	04.09.2019	4500	First issue	NSE
2.	INE014N07054	27.02.2020	04.03.2020	5500	First issue	NSE
3.	INE014N07062	11.12.2020	14.12.2020	4300	First issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

https://www.nseindia.com/market-data/debt-private-placement?company_name=National%20Cooperative%20Development%20Corporation

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE014N07047	05.08.2022	Interest	23.08.2022
		07.11.2022	Interest	23.11.2022
		07.11.2022	Redemption	23.11.2022
2.	INE014N07054	10.02.2023	Interest	27.02.2023
3.	INE014N07062	25.11.2022	Interest	12.12.2022

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE014N07047	CARE	AA+	Stable	Reaffirm	03.11.2022	Verified	03.11.2022
	CRISIL	AA+	Stable	upgrade	26.08.2022	Verified	26.08.2022
	India Rating	AA+	Stable	Affirmed	11.08.2022	Verified	11.08.2022
INE014N07054	CARE	AA+	Stable	Reaffirm	03.11.2022	Verified	03.11.2022
	India Rating	AA+	Stable	Affirmed	02.08.2022	Verified	02.08.2022
INE014N07062	CRISIL	AA+	Stable	Upgrade	26.08.2022	Verified	26.08.2022
	India Rating	AA+	Stable	Affirmed	02.08.2022	Verified	02.08.2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification	
INE014N07047	CARE	AA+	Stable	Upgrade	27.07.2022	Verified	27.07.2022	
		AA	Stable	Reaffirmed	29.07.2021	Verified	29.07.2021	
		AA	Stable	Reaffirmed	04.01.2021	Verified	04.01.2021	
		AA	Stable	Reaffirmed	25.08.2020	Verified	25.08.2020	
		AA	Stable	Reaffirmed	18.02.2020	Verified	18.02.2020	
		AA	Stable	Assigned	01.08.2019	Verified	01.08.2019	
		AA	Stable	Reaffirmed	28.10.2021	Verified	28.10.2021	
		AA	Stable	Reaffirmed	25.09.2020	Verified	25.09.2020	
		AA	Stable	Assigned	29.07.2019	Verified	29.07.2019	
		India rating	AA+	Stable	Affirmed	05.08.2021	Verified	05.08.2021
		AA+	Stable	Affirmed	29.10.2020	Verified	29.10.2020	
		AA+	Stable	Affirmed	27.07.2020	Verified	27.07.2020	
		AA+	Stable	Affirmed	06.02.2020	Verified	06.02.2020	
		AA+	Stable	Assigned	29.07.2019	Verified	29.07.2019	
INE014N07054	CARE	AA+	Stable	Upgrade	27.07.2022	Verified	27.07.2022	
		AA	Stable	Reaffirm	29.07.2021	Verified	29.07.2021	
		AA	Stable	Reaffirm	04.01.2021	Verified	04.01.2021	
		AA	Stable	Reaffirm	25.08.2020	Verified	25.08.2020	
		AA	Stable	Assigned	18.02.2020	Verified	18.02.2020	
		India rating	AA+	Stable	Affirmed	05.08.2021	Verified	05.08.2021
		AA+	Stable	Affirmed	30.11.2020	Verified	30.11.2020	
		AA+	Stable	Affirmed	27.07.2020	Verified	27.07.2020	
		AA+	Stable	Assigned	06.02.2020	Verified	06.02.2020	
		AA	Stable	Reaffirmed	28.10.2021	Verified	28.10.2021	
INE014N07062	CRISIL	AA	Stable	Reaffirmed	28.10.2021	Verified	28.10.2021	
		AA	Stable	Assigned	30.11.2020	Verified	30.11.2020	
		India rating	AA+	Stable	Affirmed	05.08.2021	Verified	05.08.2021
		AA+	Stable	Assigned	30.11.2020	Verified	30.11.2020	

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details			
1	ISIN	INE014N07047		INE014N07054	INE014N07062
2	Issue size	450 crore		550 crore	430 crore
3	Interest Amount to be paid on due date	36,72,00,000	9,25,54,520	43,17,50,000	29,02,50,000
4	Frequency - quarterly/ monthly	Yearly	On Redemption	Yearly	Yearly
5	Change in frequency of payment (if any)	Nil	Nil	Nil	Nil
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	05/08/2022	07/11/2022	10/02/2023	25/11/2022
8	Due date for interest payment (DD/MM/YYYY)	23/08/2022	23/11/2022	27/02/2023	12/12/2022
9	Actual date for interest payment (DD/MM/YYYY)	23/08/2022	23/11/2022	27/02/2023	12/12/2022
10	Amount of interest paid	36,72,00,000	9,25,54,520	43,17,50,000	29,02,50,000
11	Date of last interest payment	23/08/2021	23/08/2022	28/02/2022	11/12/2021

12	Reason for non-payment/ delay in payment	NA	NA	NA	NA
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c) Details of redemption payments:

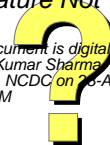
Sl. No.	Particulars	Details
1	ISIN	INE014N07047
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	4500
9	Due date for redemption/ maturity	23/11/2022
10	Actual date for redemption (DD/MM/YYYY)	23/11/2022
11	Amount redeemed	4,50,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	23/11/2022

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil	Nil	Nil	Nil	No Default	Nil	Nil

Signature Not Verified

This document is digitally signed by
Sudhir Kumar Sharma, Financial
Adviser, NCDC on 23-Apr-2023
10:11 AM



National Stock Exchange Of India Limited

Ref.: NSE/LIST/1329

September 04, 2019

The Company Secretary
National Cooperative Development Corporation
4 Siri Institutional Area,
Hauz Khas,
New Delhi 110016

Kind Attn.: Mr. Latlit Goel

Dear Sir,

Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by National Cooperative Development Corporation.

This has reference to your application for listing of Secured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by National Cooperative Development Corporation.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from September 04, 2019 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue Name	No. of securities	Face Value	Maturity Date	ISIN
1	NCDC 8.16% 2022 Sr. III	PT	NCDC22	8.16%	4500	1000000	23-Nov-2022	INE014N07047

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

This Document is Digitally Signed

National Stock Exchange Of India Limited

Ref.: NSE/LIST/1940

March 04, 2020

The Compliance Officer
National Cooperative Development Corporation
4, Siri Institutional Area,
Hauz Khas, New Delhi-110016

Kind Attn.: Mr. Lalit Goel

Dear Sir,

Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by National Cooperative Development Corporation.

This has reference to your application for listing of Secured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by National Cooperative Development Corporation.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from March 04, 2020 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	NCDC 7.85% 2023 Sr IV	PT	NCDC23	7.85%	5500	1000000	26-May-2023	INE014N07054

Kindly submit the Trust Deed for your Approved Debt Final Listing Application No 1940, as per the applicable regulations, within the prescribed timelines, through NEAPS at Debt -> Listing -> Private Placement -> NCDs -> Final Listing to Trust Deed.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

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National Stock Exchange Of India Limited

Ref.: NSE/LIST/3147

December 14, 2020

The Company Secretary
National Cooperative Development Corporation
4, Siri Institutional Area, HauzKhas,
New Delhi – 110 016

Kind Attn.: Mr. Lalit Goel

Dear Sir,

Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by National Cooperative Development Corporation.

This has reference to your application for listing of Secured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by National Cooperative Development Corporation.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from December 14, 2020 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	NCDC 6.75% 2024 Sr V	PT	NCDC24	6.75%	4300	1000000	11-Mar-2024	INE014N07062

Kindly submit the Trust Deed for your Approved Debt Final Listing Application No 3147, as per the applicable regulations, within the prescribed timelines, through NEAPS at Debt -> Listing -> Private Placement -> NCDs -> Final Listing to Trust Deed.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Priya Iyer
Manager

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